

2009-2010 Verification Statement for Independent Students

Financial Aid Office

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Your application was selected for review in a process called "Verification." In this process we will be comparing information from your application with *signed* copies of your 2008 Federal tax forms or other financial documents and make corrections if necessary.

What you should do:

1. Collect your and your spouse's 2008 financial documents (*signed* federal income tax forms, W-2, etc.)
2. Complete and sign the worksheet.
3. Submit the completed worksheet, tax forms, and any other requested documents to our office.

Student Information

Last Name	First Name	M.I.	Date of Birth	Social Security Number
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Household Information

1. List yourself, and your spouse if you are married.

Full Name	Age	Relationship
		Self
		Spouse

2. List your children, if you will provide more than half of their support from July 1, 2009 through June 30, 2010. Attach separate sheet, if more space is needed. Do not include children you pay child support for.

Full Name	Age	Relationship

3. List any other people who now live with you, and for whom you provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.

Full Name	Age	Relationship

Household Members in College

List any household member(s) from above, who will be attending college at least half-time between July 1, 2009 and June 30, 2010, and will be enrolled in a degree, diploma, or certificate program

Full Name	College

DO NOT LEAVE ANYTHING BLANK! MISSING INFORMATION WILL CAUSE SIGNIFICANT DELAYS

Continue to the back of this form.



Tax Forms and Income Information

4. All tax filers must submit a **signed** copy of all 2008 Federal Income Tax returns: IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. Check *one* box below for yourself and *one* box below for your spouse if you are married.

You	Your Spouse	
<input type="checkbox"/>	<input type="checkbox"/>	Check and attach signed copy of federal tax return. -NOT STATE-
<input type="checkbox"/>	<input type="checkbox"/>	Did not work in the calendar year 2008

<input type="checkbox"/>	<input type="checkbox"/>	Worked, but will not file and are not required to file a 2008 Income tax return. List your employer(s) and any income received in 2008. (Attach separate sheet, if more space is needed.)
	Employer's Name	Student's Total 2008 Wages
	Spouse's Total 2008 Wages	
	_____	_____
	_____	_____
	_____	_____

Be sure to enter zeros if no funds were received

STUDENT (AND SPOUSE)	Student's 2008 Additional Financial Information (Enter the combined amounts for you and your spouse.)
\$	Educational credits (Hope and Lifetime Learning tax credits) from IRS Form 1040--line 49 or 1040A--line 31.
\$	Child support paid because of divorce or separation or as a result of a legal requirement.
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need based employment portions of fellowships and assistantships.
\$	Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Combat pay is reported on the W-2 in Box 12, Code Q.
STUDENT (AND SPOUSE)	Student's 2008 Untaxed Income (Enter the combined amounts for you and your spouse.)
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Box 12a through 12d, codes D, E, F, G, H, and S.
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-- lines 28 + 32 or 1040A-- line 17.
\$	Child support received for all children. Don't include foster or adoption payments.
\$	Tax exempt interest income from IRS Form 1040-- line 8b or 1040A-- line 8b
\$	Untaxed portions of IRA distributions from IRS Form 1040-- lines (15a minus 15b) or 1040A-- lines (11a minus 11b). Excluding rollovers. If negative, enter a zero here
\$	Untaxed portions of pensions from IRS Form 1040-- lines (16a minus 16b); or 1040A-- lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others, (including cash payments and cash value of benefits).
\$	Veterans non education benefits such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances
\$	Other untaxed income not reported, such as worker's compensation, disability, etc. Don't include student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.
\$	Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form.

Sign This Worksheet

By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and correct.

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student's Signature

Spouse's Signature (optional)

DO NOT LEAVE ANYTHING BLANK! MISSING INFORMATION WILL CAUSE SIGNIFICANT DELAYS